

Code	SHA
Company name	Son Ha Sai Gon Join Stock Company
Date	05/31/2017
Subject	Report on the use of capital from bond issuance

Content:

Son Ha Sai Gon Join Stock Company reports the use of capital from bond issuance as follows:

I. Information on bond issuance:

1. Issuer: Son Ha Sai Gon Join Stock Company
2. Bond name: Convertible Bond of Son Ha Sai Gon Join Stock Company
3. Bond code: SONHASAIGON_CONVERTIBLE_BOND_2016
4. Bond type: corporate convertible bond, unsecured
5. Bond term: 01 year
6. Total issue value: VND100 billion
7. Number of issue phase: 02 phases
8. Interest rate: 10.5%/year
9. Consulting company: Vietnam Bank for Industry and Trade Securities Joint Stock Company – Hochiminh Branch

II. Result of the first phase of bond issuance:

1. Estimated issue volume in Phase 1: VND50 billion
2. Issued volume in Phase 1: VND50 billion
3. Issue date of Phase 1: November 30, 2016
4. Maturity date of Phase 1: November 30, 2017
5. Restriction period: 01 year from the issue date

II. Information on the two phases of bond issuance:

1. Phase 1:

- Offering volume: 50,000 bonds
- Issue date: November 30, 2016
- Bond term: 12 months

2. Phase 2: at least 06 months from the issue date of Phase 1.

- Offering volume: 50,000 bonds
- Issue date: in 2017

- Bond term: 12 months

III. Plan for the use of capital:

1. Investment plan according to the prospectus:

No.	Purpose	Amount (VND)
1	Invest in Plant No.3 in Hoc Mon	8,605,546,025
2	Invest in branches and warehouses	7,197,375,000
3	Raise the working capital	84,197,078,975
	Total	100,000,000,000

2. Progress of projects until the present:

By: VND

No.	Purpose	Proceeds from Phase 1	Amount disbursed in Phase 1	Remaining amount
1	Invest in Plant No.3 in Hoc Mon	0	0	0
2	Invest in branches and warehouses	3,142,499,078	3,142,499,078	0
3	Raise the working capital	46,857,500,922	46,857,500,922	0
	Total (*)	50,000,000,000	50,000,000,000	